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## LUEN THAI HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 311)**

### RESULTS OF EXTRAORDINARY GENERAL MEETING

<p>The Board is pleased to announce that the Ordinary Resolutions were duly passed by the Independent Shareholders by way of poll at the EGM held on 26 March 2009.</p>
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References are made to (i) the circular of Luen Thai Holdings Limited (the “**Company**”) dated 10 March 2009 (the “**Circular**”) and (ii) the notice of extraordinary general meeting of the Company dated 10 March 2009 (the “**Notice of EGM**”). Unless the context requires otherwise, terms defined in the Circular and the Notice of EGM shall have the same meaning when used in this announcement.

The Board is pleased to announce that at the extraordinary general meeting of the Company held on 26 March 2009 (the “**EGM**”), the ordinary resolutions that the entering into of the Sale and Purchase Agreement by Sunny Force Limited (which is a wholly-owned subsidiary of the Company), the terms of the Sale and Purchase Agreement and the Transaction thereunder be and are hereby approved, confirmed and ratified, as referred to in the Notice of EGM (the “**Ordinary Resolutions**”) were duly passed by the Independent Shareholders by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 992,500,000 shares. The Company confirmed that Mr. Tan Siu Lin, a director of the Company, and his Associates, which held in aggregate 687,640,000 shares, representing approximately 69.28% of the total number of issued shares of the Company as at the date of the EGM, were required to abstain and had abstained from voting in respect of the Ordinary Resolutions at the EGM. The remaining 304,860,000 shares of the Company were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolutions at the EGM. The Independent Shareholders holding in aggregate 174,779,406 shares of the Company attended and voted, in person or by proxy, for or against the Ordinary Resolutions at the EGM. No shareholder of the Company was required only to vote against the Ordinary Resolutions at the EGM.

The Company’s share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the Ordinary Resolutions proposed at the EGM are as follows:

Ordinary Resolutions	No. of votes <i>(Note 1)</i>	
	For <i>(no. of shares)</i>	Against <i>(no. of shares)</i>
(a) the entering into of the Sale and Purchase Agreement by Sunny Force Limited (which is a wholly-owned subsidiary of the Company), the terms of the Sale and Purchase Agreement and the Transaction thereunder be and are hereby approved, confirmed and ratified; and	174,779,406 100%	0 0%
(b) any director of the Company be and is hereby authorised to do for and on behalf of the Company all such actions as he or she may consider necessary or desirable in connection with the Sale and Purchase Agreement, the implementation of the Transaction, and to execute all such documents in connection therewith for and on behalf of the Company at his or her discretion considers to be necessary, desirable or expedient to give effect to the Transaction and all other matters in relation thereto.	174,779,406 100%	0 0%
As more than 50% of the votes were cast in favour of the resolutions, the resolutions were duly passed as ordinary resolutions of the Company.		

*Note 1:* The number of votes and percentage are based on the total number of shares of the Company held by the Independent Shareholders who voted at the EGM in person or by proxy.

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

*Executive Directors:*

Tan Siu Lin (*Chairman*)  
Tan Henry  
Tan Cho Lung, Raymond  
Tan Sunny  
Mok Siu Wan, Anne

*Independent Non-executive Directors:*

Chan Henry  
Cheung Siu Kee  
Seing Nea Yie

*Non-executive Directors:*

Tan Willie  
Lu Chin Chu

By order of the Board  
**Chiu Chi Cheung**  
*Company Secretary*

Dated 26 March 2009

Company's Website: [www.luenthai.com](http://www.luenthai.com)