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LUEN THAI HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 311)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND CONNECTED TRANSACTIONS

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 22 July 2011.

Reference is made to the announcement of Luen Thai Holdings Limited (the “**Company**”) dated 13 June 2011 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

As stated in the Announcement, the Company is expected to despatch the circular (the “**Circular**”) containing, among other things, (i) further details of the Subscription and Share Purchase Agreement and the formation of the Joint Venture, (ii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, and (iii) the recommendation of the Independent Board Committee to the Independent Shareholders in respect of the Subscription and Share Purchase Agreement and the formation of the Joint Venture to the Shareholders on or before 4 July 2011.

As additional time is required to prepare and finalise certain information, including the indebtedness statement of the Group, for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 22 July 2011.

By order of the Board
Chiu Chi Cheung
Company Secretary

Dated 30 June 2011

As at the date hereof, the Board of Directors of the Company comprise the following Directors:

Executive Directors:

Tan Siu Lin (*Chairman*)
Tan Henry
Tan Cho Lung, Raymond
Tan Sunny
Mok Siu Wan, Anne

Independent Non-executive Directors:

Chan Henry
Cheung Siu Kee
Seing Nea Yie

Non-executive Directors:

Tan Willie
Lu Chin Chu

Website: www.luenthai.com